

## 2011 RETIREMENT LEGISLATION - SENATE

SENATE BILLS			SENATE ACTION						HOUSE ACTION				OTHER ACTION	
Bill Number	System Affected	Description	Sponsor	Committee Assigned	Date/ Time Hearing Rm	Committee Action	Perfected	Passed 3rd Read	Committee Assigned	Date/ Time Hearing Rm	Committee Action	Passed 3rd Read	Notes	Governor Action
SB 13	PSRS	Establishes a joint interim task force on teacher compensation <a href="#">▶ Fiscal Note</a>	Pearce	Education	Hearing Conducted 2/9/11	DP w/ SCS 2/9/11	SS for SCS, as amended 2/22/11	2/24/11	Elementary & Secondary Education	Hearing Conducted 4/13/11				
SB 23 (HB 71)	St. Louis City Police	Allows the City of St. Louis to establish local control of the City's police force. Requires the associated retirement plan to continue to be governed under Chapter 86. <a href="#">▶ Fiscal Note</a>	Keavney	Progress & Development	Hearing Conducted 1/26/11	DP w/ SCS 2/23/11	S Informal Calendar S Bills for Perfection						Similar provisions included in HCS for SB 61	
SB 60	PACARS	HCS: Includes provisions from HB 396 - Allows a \$4 surcharge to be assessed and collected against persons who pled guilty and paid a fine through a fine collection center <a href="#">▶ Fiscal Note</a>	Keavney	Judiciary	Hearing Conducted 1/31/11	DP w/ SCS 3/9/11	4/5/11	4/7/11	Judiciary	Hearing Conducted 4/20/11	DP w/ HCS 4/20/11 DP Rules 5/4/11 DP Fiscal Review 5/5/11	5/11/11 as amended	In Conference	
SB 61	St. Louis City Police	HCS: Includes similar provisions from SB 23 - Allows the City of St. Louis to establish local control of the City's police force. Requires the associated retirement plan to continue to be governed under Chapter 86. <a href="#">▶ Fiscal Note</a>	Keavney	Financial & Govt. Organ.	Hearing Conducted 1/31/11	DP Consent 2/7/11 DP 3/3/11 DP Rules 3/8/11	3/7/11 w/ SA 1	3/10/11	General Laws	Hearing Conducted 4/12/11	DP w/ HCS 4/26/11 DP Rules 5/3/11	5/5/11 as amended	S requests H recede and pass the bill	
SB 79 (HB 467)	MOSERS	Establishes the MO Science & Innovation Reinvestment Act - allows associated employees to be considered state employees for the purposes of membership in MOSERS & MCHCP <a href="#">▶ Fiscal Note</a>	Justus	Jobs, Economic Develop., & Local Govt.	Hearing Conducted 3/2/11								Bill combined with SCS for SB's 189, 217, 246, 252 & 79; Included in SS SCS HCS HB 116 & 316	
SB 90 (HB 270)	MCHCP	Modifies benefit offerings for medicare eligible state retirees SA 1: Requires MCHCP to offer a HDHP under specified criteria <a href="#">▶ Fiscal Note</a>	Dempsey	Health & Mental Health	Hearing Conducted 2/22/11	DP 3/15/11	4/5/11	4/7/11	Health Insurance	Hearing Conducted 4/19/11	DP w/ HCS 4/27/11 DP Rules 5/4/11 DP Fiscal Review 5/5/11	H Calendar - S Bills for 3rd Read w/ HCS		

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<a href="#">SB 115</a> (HB 229)	KCPERS	Requires a 50% compensation limit for retirees returning to system covered work and includes IRC conformance provisions	Justus	Veterans' Affairs, Pensions & Emerging Issues										
<a href="#">SB 121</a> (HB 448)	LAGERS	Modifies the funding mechanism related to duty-related death benefits	Stouffer	Veterans' Affairs, Pensions & Emerging Issues									Provisions included in SCS for HB 282; HCS SB 117; HCS SB 145	
<a href="#">SB 145</a>	PACARS, CERF, All Fire Plans, LAGERS, & St. Louis Co Fire Protection Districts	<b>HCS:</b> Includes provisions from <a href="#">HB 396</a> - Allows PACARS to collect a \$4 surcharge on fines collected through Fine Collection Centers. <b>HA #7, #10, #15, #25:</b> Includes provisions from <a href="#">HB 879</a> - Modifies direct rollover provisions for the CERF; <a href="#">HB 295</a> - Includes duty related infectious disease for disability benefit; <a href="#">HB 448</a> - Modifies the funding mechanism for duty-related death benefit; and <a href="#">HB 263</a> - Maximum of 90% monthly benefit for PLSO distribution; & <b>HA #28:</b> Creates a committee to study & review the issue of consolidating the St. Louis FPD's ➔ <i>Fiscal Note</i>	Dempsey	Jobs, Economic Develop., & Local Govt.	Hearing Conducted 2/9/11	DP 2/24/11	3/16/11	3/17/11	Local Govt	Hearing Conducted 4/6/11	DP Consent w/ HCS 4/13/11 DP Rules 4/27/11	5/5/11 as amended	In Conference	
<a href="#">SB 152</a> (HB 358)	St. Louis City Police	Provides for conformance with the Internal Revenue Code (IRC)	Crowell	Veterans' Affairs, Pensions & Emerging Issues										
<a href="#">SB 154</a> (HB 263)	LAGERS	Modifies the adjustment factor associated with an election of a Partial Lump Sum distribution to include a maximum of 90% of the monthly retirement benefit	Schaaf	Veterans' Affairs, Pensions & Emerging Issues									Provisions included in HCS HB 889; HCS HB 290; HCS SB 145	

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<a href="#">SB 170</a>	All DB Public Plans	Requires public pension plans to provide quarterly reporting to the JCPER	Crowell	Veterans' Affairs, Pensions & Emerging Issues									Provisions included in <a href="#">SS SCS HB 282</a>	
<a href="#">SB 189, 217, 246, 252 &amp; 79</a>	MOSERS	Includes provisions from <a href="#">SB 79</a> - Establishes the MO Science & Innovation Reinvestment Act - allows associated employees to be considered state employees for the purposes of membership in MOSERS & MCHCP <a href="#">▶ Fiscal Note</a>	Schmitt	Jobs, Economic Develop., & Local Govt.	Hearing Conducted 2/16/11	DP w/ SCS 3/9/11	5 Informal Calendar 5 Bills for Perfection							
<a href="#">SB 201 (HB 282)</a>	MOSERS & MPERS	Employees hired on or after 7/1/12, shall be automatically enrolled in the deferred compensation plan upon employment, unless they elect to not participate within 30 days.	Crowell	Veterans' Affairs, Pensions & Emerging Issues										
<a href="#">SB 238</a>	All Fire Plans	Includes impairment of health caused by an infectious disease to duty related presumptions for disability or death benefit purposes <a href="#">▶ Fiscal Note</a>	Schmitt	Judiciary	Hearing Conducted 2/21/11	DP 3/9/11	4/12/11	4/14/11	Crime Prevention & Public Safety	Hearing Conducted 4/28/11	DP 4/28/11 DP Rules 5/4/11	5/11/11 as amended	<a href="#">TAFP 5/13/11</a>	<a href="#">Signed 7/7/11</a>
<a href="#">SB 271 (HB 183)</a>	KC Police & Civilian Police	Provisions to modify starting date of retirement benefit in event of death of member &/or surviving spouse & modifies criteria associated with prior service purchase	Kraus	Veterans' Affairs, Pensions & Emerging Issues									Provisions included in <a href="#">SS SCS HB 282</a>	
<a href="#">SB 273 (HB 664)</a>	St. Louis Fire	Modifies cost method to entry age normal, IRC conformance & plan contribution provisions	Lembke	Veterans' Affairs, Pensions & Emerging Issues										

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SB 275 (HB 360)	LAGERS	Allows an option for deduction of health care or long term care premiums from retiree's benefit as permitted under Federal law	Lembke	Veterans' Affairs, Pensions & Emerging Issues										
SB 404	MOSERS & MPERS	Allows a one time election of a lump sum distribution of the present value of a deferred annuity upon termination of certain vested members on or after August 28, 2011.	Ridgeway	Veterans' Affairs, Pensions & Emerging Issues										
SB 410	MOSERS & MPERS	Requires the transfer of funds to cover a transferred service election between the two systems on or after 9/1/11	Crowell	Veterans' Affairs, Pensions & Emerging Issues									Provisions included in SS SCS HB 282	
SB 411	MOSERS	Allows employees of the Missouri Development Finance Board to become members of MOSERS on or after September 1, 2011 <span style="color: blue;">▶ Fiscal Note</span>	Crowell	Ways & Means	Hearing Scheduled 3/17/11 Bill Not Heard								Provisions included in SS SCS HB 282	
SB 412	MOSERS & MPERS	Allows state auditor to audit MOSERS & MPERS	Crowell	Veterans' Affairs, Pensions & Emerging Issues										
SB 413	PSRS	Allows state auditor to audit PSRS	Crowell	Veterans' Affairs, Pensions & Emerging Issues										
SB 414	All Public Plans	Allows state auditor to audit public pension plans	Crowell	Veterans' Affairs, Pensions & Emerging Issues										

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<a href="#">HB 50</a>	All Plans	Eliminates the tax on certain lump sum distributions from certain annuities and retirement plans ▶ <a href="#">Fiscal Note</a>	Taylor	Financial Institutions	Hearing Conducted 2/16/11	DP w/HCS 2/24/11							Provisions included in HCS HB 787	
<a href="#">HB 71 (SB 23)</a>	St. Louis Police	Provides for local control of a St. Louis City police force if passed through ordinance. Requires the associated retirement system to continue to be governed under Chapter 86 ▶ <a href="#">Fiscal Note</a>	Nasheed	Urban Issues	Hearing Conducted 1/19/11	DP 1/19/11 DP Rules 1/25/11	2/17/11 with Amendments	2/22/11	Financial & Govt. Organ.	Hearing Conducted 3/28/11	DP 4/4/11	S Informal Calendar - H Bills on 3rd Read		
<a href="#">HB 116 &amp; 316</a>	MOSEERS	<del>SS</del> for SCS for HCS: Includes provisions from <a href="#">HB 468</a> - Establishes the MO Science & Innovation Reinvestment Act - allows associated employees to be considered state employees for the purposes of membership in MOSEERS & MCHCP ▶ <a href="#">Fiscal Note</a>	Flanigan	Ways & Means	Hearing Conducted 1/27/11	DP w/HCS 2/7/11 DP Rules 2/24/11	3/2/11 w/ HA 1	3/3/11 with Emergency Clause	Ways & Means	Hearing Conducted 4/14/11	DP w/ SCS 4/14/11 DP Fiscal Oversight 5/2/11	5/2/2011 with Emergency Clause	In Conference	
<a href="#">HB 127</a>	Sheriff's	Allows a partial term served under a special election to be considered as a full term for vesting purposes ▶ <a href="#">Fiscal Note</a>	Barnes	Retirement	Hearing Conducted 2/17/11	DP Consent 2/17/11 DP Rules 2/28/11	3/9/11	3/17/11	Veterans' Affairs, Pensions & Emerging Issues					
<a href="#">HB 183 (SB 271)</a>	KC Police & Civilian Employees	Provisions to modify starting date of retirement benefit in event of death of member &/or surviving spouse & modifies criteria associated with prior service purchase ▶ <a href="#">Fiscal Note</a>	Silvey	Retirement	Hearing Conducted 2/17/11	DP Consent 2/17/11 DP Rules 3/9/11	3/17/11	3/31/11	Jobs, Economic Develop., & Local Govt.	Hearing Conducted 4/20/11	DP 4/20/11	5/11/11	TAFP 5/11/11	Signed 7/8/11
<a href="#">HB 229 (SB 115)</a>	KCPERS	Requires a 50% compensation limit for retirees returning to system covered work and includes IRC conformance provisions ▶ <a href="#">Fiscal Note</a>	Curls	Retirement	Hearing Conducted 2/17/11	DP Consent 2/17/11 DP Rules 3/3/11	3/14/11	3/16/11	Education	Hearing Conducted 4/6/11	DP Consent 4/13/11 DP 4/18/11	4/26/11	TAFP 4/26/11	Signed 6/16/11
<a href="#">HB 241</a>	PSRS & PEERS	Beginning 8/28/11, allows a person employed 17 or less hours per week in a school to be employed in another public school ▶ <a href="#">Fiscal Note</a>	Fallert	Retirement	Hearing Conducted 3/10/11									

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<a href="#">HB 253 &amp; 398</a>	PACARS	HCS: Includes provisions from <a href="#">HB 396</a> - Allows a \$4 surcharge to be assessed and collected against persons who pled guilty and paid a fine through a fine collection center <a href="#">Fiscal Note</a>	Cox	Judiciary	Hearing Conducted 2/9/11	DP 2/16/11 DP w/ HCS 3/30/11 DP Rules 4/11/11								
<a href="#">HB 263 (SB 154)</a>	LAGERS	Modifies the adjustment factor associated with an election of a Partial Lump Sum distribution to include a maximum of 90% of the monthly retirement benefit <a href="#">Fiscal Note</a>	Weter	Retirement	Hearing Conducted 2/17/11	DP Consent 2/17/11 DP Rules 3/9/11	3/17/11	3/31/11	Veterans' Affairs, Pensions & Emerging Issues				Provisions included in HCS <a href="#">HB 889</a> ; HCS <a href="#">HB 290</a> ; HCS <a href="#">SB 145</a> ; HCS <a href="#">HB 600, 337, 413</a>	
<a href="#">HB 270 (SB 90)</a>	MCHCP	Modifies benefit offerings for medicare eligible state retirees <a href="#">Fiscal Note</a>	Burlison	Health Insurance	Hearing Conducted 2/15/11	DP Consent 3/15/11 DP Rules 3/28/11	4/4/11	4/5/11	Health & Mental Health	Hearing Conducted 4/12/11	DP w/ SCS 4/12/11 DP Fiscal Oversight 4/21/11	4/26/11 with amends.	TAFP 5/10/11	Signed 7/7/11
<a href="#">HB 282 (SB 201)</a>	MOSERS, MPERS, LAGERS, KC Police & KC Civilian Police, St. Louis Firemen, & JCPER	Employees hired on or after 7/1/12, shall be automatically enrolled in the deferred compensation plan upon employment, unless they elect to not participate within 30 days. SCS: Includes provisions from <a href="#">SB 410</a> - Reciprocal transfer of funds between MOSERS & MPERS, and <a href="#">SB 121/HB 448</a> - Modifies the funding mechanism related to duty-related death benefits SS for SCS: Includes provisions from <a href="#">SB 271/HB 183</a> - Modifies start date of benefit in event of death. <a href="#">HB 664</a> - IRC conformance; duty disability modifications; & educational allowance. <a href="#">SB 411/HB 954</a> - Allows MDFB employees to become members of MOSERS. and <a href="#">SB 170</a> - Requires public pension plans to provide quarterly reporting to the JCPER <a href="#">Fiscal Note</a>	Franz	Retirement	Hearing Conducted 2/17/11	DP Consent 2/17/11 DP Rules 3/3/11	3/14/11	3/16/11	Veterans' Affairs, Pensions & Emerging Issues	Hearing Conducted 4/21/11	DP w/ SCS 4/21/11	5/5/11 with amends.	TAFP 5/10/11	Signed 7/8/11

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HB 290	LAGERS	HCS: Includes provisions from <b>HB 263</b> - Modifies the adjustment factor associated with an election of a Partial Lump Sum distribution to include a maximum of 90% of the monthly retirement benefit <b>► Fiscal Note</b>	Gatschenberger	Local Government	Hearing Conducted 2/16/11	DP w/ HCS 4/27/11	Referred to Rules							
HB 295	All Fire Plans	Includes an impairment of health caused by an infectious disease to duty related presumptions for disability or death benefit purposes <b>► Fiscal Note</b>	Hinson	Crime Prevention & Public Safety	Hearing Conducted 2/23/11								Provisions included in HB 600, 337, & 413; HCS HB 889; HCS HB 664; HCS SB 145	
HB 305	MOSEERS	Establishes the 2011 State Employee Retirement Incentive Program <b>HA 2: Extends the window by 3 months</b> <b>► Fiscal Note</b>	Gatschenberger	Retirement	Hearing Conducted 3/3/11	DP 3/3/11 DP Rules 4/6/11	4/12/11 w/ HA 2	On 3rd Read with Emergency Clause Pending						
HB 309	Law Enforcement	Creates Law Enforcement Safety Fund & authorizes a \$7 surcharge in certain criminal cases to fund a contribution system	Black	Crime Prevention & Public Safety										
HB 358 (SB 152)	St. Louis City Police	Provides for conformance with the Internal Revenue Code (IRC) <b>► Fiscal Note</b>	Leara	Retirement	Hearing Conducted 2/17/11	DP Consent 2/17/11 DP Rules 3/3/11	3/14/11	3/16/11	Jobs, Economic Develop., & Local Govt.	Hearing Conducted 4/6/11	DP 4/6/11	4/12/11	TAFP 4/12/11	Signed 5/2/11
HB 360 (SB 275)	LAGERS	Allows an option for deduction of health care or long term care premiums from retiree's benefit as permitted under Federal law <b>► Fiscal Note</b>	Leara	Retirement	Hearing Conducted 2/17/11	DP Consent 2/17/11 DP Rules 3/3/11	3/14/11	3/16/11	Veterans' Affairs, Pensions & Emerging Issues					
HB 371	MOSEERS	Establishes a minimum salary for certain employees with the Department of Corrections <b>► Fiscal Note</b>	Fitzwater	Corrections	Hearing Conducted 3/30/11									



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<a href="#">HB 396</a>	PACARS	Allows a \$4 surcharge to be assessed and collected against persons who pled guilty and paid a fine through a fine collection center ▶ <a href="#">Fiscal Note</a>	Diehl	Judiciary	Hearing Conducted 3/16/11								Provisions included in HCS HB 253 & 398; HCS HB 889; HCS SB 145; HCS SB 60; HCS SB 145	
<a href="#">HB 409</a>	PSRS	Creates the defined contribution plan for teachers hired on or after 7/1/13 ▶ <a href="#">Fiscal Note</a>	Koenig	Retirement	Hearing Conducted 2/24/11									
<a href="#">HB 448 (SB 121)</a>	LAGERS	Modifies the funding mechanism related to duty-related death benefits ▶ <a href="#">Fiscal Note</a>	Lair	Retirement	Hearing Conducted 3/3/11	DP Consent 3/3/11 DP Rules 3/28/11	4/4/11	4/5/11	Veterans' Affairs, Pensions & Emerging Issues				Provisions included in SCS HB 282; HCS SB 145; HCS SCS SB 117	
<a href="#">HB 467</a>	MOSERS	Establishes the MO Science & Innovation Reinvestment Act - allows associated employees to be considered state employees for the purposes of membership in MOSERS & MCHCP ▶ <a href="#">Fiscal Note</a>	Diehl	Economic Development	Work Session Conducted 3/1/11									
<a href="#">HB 468</a>	MOSERS	Establishes the MO Science & Innovation Reinvestment Act - allows associated employees to be considered state employees for the purposes of membership in MOSERS & MCHCP ▶ <a href="#">Fiscal Note</a>	Diehl	Economic Development	Work Session Conducted 3/1/11	DP Rules 3/28/11	4/5/11 w/ HA 1	4/7/11	Jobs, Economic Develop., & Local Govt.	Hearing Cancelled 5/4/11			Provisions included in SS SCS HCS for HB 116 & 316	
<a href="#">HB 600, 337, &amp; 413</a>	All Fire Plans & LAGERS	SCS: Includes provisions from <a href="#">HB 295</a> - Includes impairment of health caused by an infectious disease to duty related presumptions for disability or death benefit purposes ▶ <a href="#">Fiscal Note</a>	Schad	Crime Prevention & Public Safety	Hearing Conducted 3/7/11	DP w/ HCS 3/17/11 DP Rules 4/14/11 DP Fiscal Review 4/26/11	4/20/11 w/ amends	4/26/11	Judiciary	Hearing Conducted 5/9/11	DP w/ SCS 5/9/11 DP Fiscal Oversight 5/11/11	S Informal Calendar - H Bills for 3rd Read		



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<a href="#">HB 664</a> (SB 273)	St. Louis Fire	<p><b>SS for SCS:</b> IRC conformance provisions. Modifies accidental disability retirement allowance including educational allowance.</p> <p>Includes provisions from <a href="#">HB 295</a> - Includes impairment of health caused by an infectious disease to duty related presumption for disability or death benefit purposes.</p> <p>▶ <a href="#">Fiscal Note</a></p>	Leara & Colona	Retirement	Hearing Conducted 3/17/11	DP w/ HCS 3/17/11 DP Rules 4/6/11	4/19/11 w/ HA 1	4/26/11	Jobs, Economic Develop., & Local Govt.	Hearing Conducted 5/4/11	DP w/ SCS 5/4/11	5/11/11	<a href="#">TAFP 5/12/11</a>	<a href="#">Signed 7/7/11</a>
<a href="#">HB 665</a>	St. Louis Fire	<p>Modifies accidental disability retirement allowance and includes educational allowance for members of the St. Louis Firemen's Retirement System</p> <p>▶ <a href="#">Fiscal Note</a></p>	Leara & Colona	Retirement	Hearing Conducted 3/10/11								Provisions included in HCS HB 664; SS SCS HB 282	
<a href="#">HB 776</a>	St. Louis Police	<p>Modifies age/service requirements, DROP provisions, disability, employee contributions and final average salary period</p> <p>▶ <a href="#">Fiscal Note</a></p>	Leara & Colona	Retirement	Hearings Conducted 3/17/11 & 3/31/11									
<a href="#">HB 787</a>	All Plans	<p><b>HCS:</b> Includes provisions from <a href="#">HB 50</a> - Eliminates the tax on certain lump sum distributions from certain annuities and retirement plans</p> <p>▶ <a href="#">Fiscal Note</a></p>	Wells	Financial Institutions	Hearing Conducted 3/16/11	DP w/ HCS 3/31/11 DP Rules 4/14/11	4/27/11 w/ HA 1	4/28/11	Financial & Govt. Organ.	Hearing Conducted 5/9/11	DP w/ SCS 5/9/11			
<a href="#">HB 834</a>	MOSERS	<p>Prohibits new General Assembly members from eligibility from receiving a retirement benefit beginning 1/1/13</p>	Lampe	Retirement										
<a href="#">HB 843</a>	City of St. Joseph	<p>Allows City of St. Joseph to submit to voters a retail sales tax up to .5% for Public Safety purposes</p> <p>▶ <a href="#">Fiscal Note</a></p>	Conway	Ways & Means	Hearing Conducted 4/14/11									

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HB 879	CERF	Modifies direct rollover provisions for the County Employees' Retirement System	Franz	Retirement									Provisions included in HCS SB 145	
HB 889	PACARS & LAGERS	HCS: Includes provisions from HB 396 & HB 263 - Allows a \$4 surcharge to be assessed to fees paid through fine collection centers & Modifies the adjustment factor associated with an electio of a partial lump sum distribution to include a max of 90% of the monthly benefit. ▶ <i>Fiscal Note</i>	Gatschenberger	Local Government	Hearing Conducted 4/13/11	DP w/ HCS 4/13/11 Rules 4/22/11 Returned to Committee DP w/ HCS 4/27/11	Referred to Rules							
HB 896	MOSERS & MPERS	Allows members, who retired under a joint/survivor option, to elect & receive a normal annuity upon marriage dissolution under certain circumstances	McCaherty	Retirement										
HB 917	St. Louis Co. Fire Protection District Plans	Requires the consolidation of fire protection districts in St. Louis Co, upon voter approval ▶ <i>Fiscal Note</i>	Hinson	Local Government	Hearing Conducted 4/13/11									
HB 954 (SB 411)	MOSERS	Allows employees of the Missouri Development Finance Board to become members of MOSERS on or after September 1, 2011	Franz	Retirement									Provisions included in SS SCS HB 282	
HB 979	All Plans	Terminates state tax exemptions associated with pension/retirement income for tax years after 12/31/11 ▶ <i>Fiscal Note</i>	Brattin	Ways & Means	Hearing Conducted 4/7/11	DP w/ HCS 4/21/11	Rules 5/4/11 Action Postponed							
HCR 10	PSRS	Immediately repeals the Government Pension Offset & Windfall Elimination Provisions of the Social Security Act	Nolte	Downsizing State Government										

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HCR 32	MOSERS & MPERS	Establishes Joint Interim Committee on State Employee Wages	Bernskoetter	Workforce Develop.	Hearing Conducted 3/14/11	DP 4/11/11 DP Rules 4/20/11		Adopted 4/27/11	Rules	Hearing Conducted 5/10/11	DP 5/10/11	S adopted as amended 5/11/11 H adopted as amended 5/12/11		