2009 RETIREMENT LEGISLATION - SENATE

SENATE BILLS			SENATE ACTION						HOUSE ACTION				OTHER ACTION	
Bill Number	Syetem Affected	Description	Sponsor	Committee Assigned	Date/ Time Hearing Rm	Committee Action	Perfected	Passed 3rd Read	Committee Assigned	Date/ Time Hearing Rm	Committee Action	Passed 3rd Read	Notes	Governor Action
SB 28	MOSERS & MPERS	Allows a terminated vested member of MOSERS or MPERS to receive a lump sum payment of benefits, in lieu of a monthly annuity upon retirement.	Ridgeway	Veteran's Affairs, Pensions & Urban Affairs										
SB 123	CERF	Clarifies that counties adopting a charter government after 01/01/08 will continue to collect the delinquent & back tax fee at the same level as prior to charter adoption.	Griesheimer	Jobs, Econ Dev & Local Govt.	2/18/09	DP w/SCS 03/11	4/8/09	4/9/09	Local Government	9:00am 04/22/09 HHR 7				
SB 150	MPERS	Effective 06/30/10, overtime or compensatory time payments shall not be included in the final average salary calculation.	Griesheimer	Veteran's Affairs, Pensions & Urban Affairs										
SB 161 (HB 593)	Police & Fire Plans	Removes certain insurance investment restrictions relative to municipal police & fire retirement plans.	Crowell	Veteran's Affairs, Pensions & Urban Affairs	9:00am 03/12/09 Senate Lounge Exec Sess	DP Consent 3/12		3/30/09	Retirement	8:00am 04/09/09 HHR 1	DP Consent 04/09	5/7/2009	TAFPd 05/07/09	Signed 6/26/09
SB 164	City of Grandview	Allows the City of Grandview to submit to voters a retail sales tax of up to .5% for Public Safety Department use.	Justus	Jobs, Econ Dev & Local Govt.	1:00pm 02/11/09 Senate Lounge	DP w/HCS Consent 02/25		3/4/09	Local Government	8:00am 4/08/09 HHR 7	DP w/HCS 4/08		Combined w/ SCS SB 165 et al	
SB 198 (HB 341)	PSRS / PEERS	Allows PSRS members age 75 & over by 01/01/10 to receive additional $5 monthly times years of service & PEERS members to receive additional $3 monthly times years of service.	McKenna	Veteran's Affairs, Pensions & Urban Affairs										
SB 206	MOSERS	Requires state employee salaries to be adjusted annually equal to the increase of the CPI.	Shoemyer	Ways & Means										
SB 290 (HB 597)	MOSERS	Provides for auto enrollment in the state employee deferred compensation program for eligible employees hired on or after 09/01/09.	Crowell	Veteran's Affairs, Pensions & Urban Affairs	9:00am 04/02 Senate Lounge									

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SB 291	PSRS / PEERS	Education bill contains - PSRS & PEERS Clean up provisions	Shields	Education	2/25/09	DP 03/05	3/25/09	4/2/09	Elementary & Secondary Education	4/15/09	DP w/HCS 04/27	5/14/2009	TAFP'd 05/14/09	
SB 324	PSRS / PEERS	Modifies annual compensation cap during final average salary period. Modifies provisions relative to the "550 hour" return to work criteria and associated compensation.	Ridgeway	Education										
SB 327 (HB 265)	PSRS / PEERS	PSRS & PEERS Clean up provisions	Crowell	Veteran's Affairs, Pensions & Urban Affairs	9:00am 04/02 Senate Lounge									
SB 332 (HB 580)	Public Safety	Authorizes Line of Duty Compensation Act for public safety workers killed in the line of duty.	Dempsey	Jobs, Econ Dev & Local Govt.	2/25/09	DP w/SCS 03/05								
SB 383	PSRS	Modifies matching employer/employee contribution rate to a fixed employee contribution of 13.5% of pay and a variable employer contribution determined by the actuarially determined Annual Recommended Contribution. The increase in employer contributions shall not exceed 1% annually. *SCS - Establishes a Joint Interim Committee on the Public School Retirement System of Missouri.*	Dempsey	Veteran's Affairs, Pensions & Urban Affairs	9:00am 04/02 Senate Lounge Executive Session	DP w/SCS 04/02	4/9/09	4/16/09						

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Bill Number	Syetem Affected	Description	Sponsor	Committee Assigned	Date/ Time Hearing Rm	Committee Action	Perfected	Passed 3rd Read	Committee Assigned	Date/ Time Hearing Rm	Committee Action	Passed 3rd Read	Notes	Governor Action
SB 386	St. Louis Police, CERF & LAGERS	Clarifies provisions relative to St. Louis Police reserve officers. (St. Louis Police) Clarifies that counties adopting a charter government after 01/01/08 will continue to collect the delinquent & back tax fee at the same level as prior to charter adoption. (CERF) Clarifies provisions relative to LAGERS COLA. (LAGERS)	Lager	Jobs, Econ Dev & Local Govt.	3/4/09	DP Consent 03/11		3/30/09	Local Government	4/15/09	DP w/HCS 04/16	5/12/2009	CCS defeated - SB defeated on 3rd Read in House	
SB 395	PSRS	Provides certain acts of misrepresentation made by school board members or employees relative to PSRS shall constitute a Class C felony.	Ridgeway	Veteran's Affairs, Pensions & Urban Affairs										
SB 407	MCHCP	Requires MCHCP Board of Trustees to commission a study relative to other state's administration of state employee health care plans.	Scott	Financial, Govt Org & Elections										
SB 411 (HB 1070)	MOSERS PSRS / PEERS	*Allows employees of the Missouri Development Finance Board to become members of MOSERS on or after August 28, 2009. *PSRS/PEERS Cleanup provisions	Crowell	Veteran's Affairs, Pensions & Urban Affairs	9:00am 03/12/09 Senate Lounge Exec Sess	DP w/SCS Consent 3/12		3/30/09	Retirement	8:00am 04/09/09 HHR 1	DP w/HCS Consent 04/09	5/7/2009	TAFP'd 05/11/09	Vetoed by Governor 7/13/09
SB 447 (HB 564)	City of Peculiar	Allows the City of Peculiar to submit to voters a retail sales tax of up to .5% for Public Safety Department use.	Pearce	Jobs, Econ Dev & Local Govt.	1:00pm 03/11/09 Senate Lounge	DP Consent 3/11	On Consent Calendar	3/30/09	Local Government	8:00am 04/08/09 HHR 7				
SB 512 (HB 214)	LAGERS	Miscellaneous provisions relative to benefit options, IRC conformance and duty death payments.	Dempsey	Veteran's Affairs, Pensions & Urban Affairs	9:00am 03/12/09 Senate Lounge	DP Consent 3/12	Removed from Consent Calendar							
SB 516	PSRS	Modifies annual compensation cap during final average salary period.	Cunningham	Education										

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SB 518	St. Louis Police	Requires the Joint Committee on Public Employee Retirement to conduct a feasibility study relative to unused sick leave accruals and retirement options.	Lembke	Veteran's Affairs, Pensions & Urban Affairs										
SB 550	MOSERS / MPERS	Requires systems to monitor their investments for fraud.	Crowell	Veteran's Affairs, Pensions & Urban Affairs										
SB 553	MCHCP	Consolidates all state agencies and colleges/univ into MCHCP	Crowell	Health, Mental Health, Seniors & Families										
SB 563 (HB 947)	St. Louis Police PSRS / PEERS	*Modifies disability retirement provisions. *PSRS / PEERS clean up provisions	Smith	Veteran's Affairs, Pensions & Urban Affairs	9:00am 03/12/09 Senate Lounge	DP w/SCS Consent 3/12		3/30/09	Retirement	8:00am 04/09/09 HHR 1	DP w/HCS Consent 04/09	4/29/2009	SBs w/ HAs Calendar	
SB 565	St. Louis Police	Clarifies provisions relative to reserve officers.	Wright-Jones	Veteran's Affairs, Pensions & Urban Affairs										
SB 566 (HB 973)	St. Louis Police	Requires reserve officers to be retired officers of the city.	Wright-Jones	Jobs, Econ Dev & Local Govt.										
SCR 20	Social Security	Urges Congress to support the repeal of the Government Pension Offset and the Windfall Elimination Provision.	Pearce	Rules, Joint Rules, Resolutions & Ethics										

2009 RETIREMENT LEGISLATION - HOUSE

HOUSE BILLS			HOUSE ACTION						SENATE ACTION				OTHER ACTION	
Bill Number	System Affected	Description	Sponsor	Committee Assigned	Date/ Time Hearing Rm	Committee Action	Perfected	Passed 3rd Read	Committee Assigned	Date/ Time Hearing Rm	Committee Action	Passed 3rd Read	Notes	Governor Action
HB 70	MOSERS & MPERS	Requires state employee salaries to be adjusted annually equal to the increase in the CPI.	Lampe											
HB 125	MOSERS & MPERS	Allows members, who retire under a joint/survivor option, to elect & receive a normal annuity upon marriage dissolution under certain circumstances.	Komo	Retirement	8:00am 02/26/09 HHR 1									
HB 148	CERF	Clarifies that counties adopting a charter government after 01/01/08 will continue to collect the delinquent & back tax fee at the same level as prior to charter adoption.	Franz	Local Government	2/4/09	DP w/HCS 02/25		3/12/09	Jobs, Econ Dev, & Local Govt.	4/1/09	DP w/SCS Consent 04/15	4/23/09	TAFP'd 05/11/09	Vetoed by the Governor 7/13/09
HB 210	MOSERS & MPERS	Allows contributions to the state employees' charitable campaign to be withheld from a retiree's monthly annuity upon request in writing.	Deeken	Retirement		DP Consent 03/05	3/24/09	3/30/09	Veteran's Affairs, Pensions & Urban Affairs	8:30am 04/09/09 Senate Lounge	DP Consent 04/09	5/12/2009	TAFP'd 05/12/09	Signed 6/24/09
HB 214 (SB 512)	LAGERS	Miscellaneous provisions relative to benefit options, IRC conformance and duty death payments.	Deeken	Retirement	8:00am 02/26/09 HHR 1	DP w/HCS Consent 03/05	3/31/09	4/1/09	Veteran's Affairs, Pensions & Urban Affairs	8:30am 04/09/09 Senate Lounge	DP w/SCS Consent 04/09	Removed from Consent Calendar		
HB 265 (SB 327)	PSRS & PEERS	PSRS & PEERS Clean up provisions	Franz & Viebrock	Retirement	8:00am 02/19/09 HHR 1	DP w/HCS Consent 02/26	3/24/09	3/30/09	Veteran's Affairs, Pensions & Urban Affairs	8:30am 04/09/09 Senate Lounge	DP w/SCS Consent 04/09	4/20/09	TAFP'd 05/11/09	
HB 341 (SB 198)	PSRS & PEERS	Allows PSRS members age 75 & over by 01/01/10 to receive additional $5 monthly times years of service & PEERS members to receive additional $3 monthly times years of service.	Cunningham											
HB 347	MOSERS & MPERS	Effective 06/30/10, overtime or compensatory time payments shall not be included in the final average salary calculation.	Schlottach	Retirement	8:00am 03/05/09 HHR 1									

2009 RETIREMENT LEGISLATION - HOUSE

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Bill Number	System Affected	Description	Sponsor	Committee Assigned	Date/ Time Hearing Rm	Committee Action	Perfected	Passed 3rd Read	Committee Assigned	Date/ Time Hearing Rm	Committee Action	Passed 3rd Read	Notes	Governor Action
HB 376	CERF	Clarifies that counties adopting a charter government after 01/01/08 will continue to collect the delinquent & back tax fee at the same level as prior to charter adoption.	Hobbs	Local Government	2/25/09	DP Consent 02/25		3/12/09	Jobs, Econ Dev, & Local Govt.	4/1/09	DP w/SCS 04/15	5/4/09	House defeats CCR	
HB 373	PSRS & PEERS	SCS was defeated which contained PSRS & PEERS Clean up provisions	Wallace	Elementary & Secondary Education	2/18/09	DP Consent 02/25		3/30/09	Education	4/15/09	DP w/SCS Consent 04/15	5/12/2009		
HB 397	St. Louis Police	CCS - Modifies disability retirement provisions. (St. Louis Police) Clarifies provisions relative to reserve police officers. (St. Louis Police) Allows certain members to receive a minimum monthly benefit of $600 (KC Police)	Flook	Retirement	8:00am 02/26/09 HHR 1	DP w/HCS Consent 02/26	3/31/09	4/1/09	Veteran's Affairs, Pensions & Urban Affairs	8:30am 04/09/09 Senate Lounge	DP w/SCS Consent 04/09	4/22/09	TAFP'd 05/11/09	Signed 7/9/09
HB 477	MOSERS	Allows two years of military service credit for state employees with 10 or more years of service.	K. Jones	Retirement	8:00am 02/19/09 HHR 1									
HB 478	MOSERS	HCS - Allows active members eligible for normal retirement between 02/01/09 and 01/01/10 to retire and receive a health care incentive.	K. Jones	Retirement	8:00am 04/09/09 HHR 1 Exec Sess	DP w/ HCS 04/09								
HB 491	MOSERS	Allows an employee of an outgoing elected official or General Assembly member to use unused accumulated annual leave to meet retirement or BackDROP eligibility. Such creditable service is limited to 2 months.	Schad	Retirement	8:00am 03/05/09 HHR 1									

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HB 552	St. Louis Police	Provides for local control of a St. Louis City police force if passed through ordinance. Requires the associated retirement system to continue to be governed under Chapter 86.	Jones (63)											
HB 564 (SB 447)	City of Peculiar	Allows the City of Peculiar to submit to voters a retail sales tax of up to .5% for Public Safety Department use.	Scavuzzo	Local Government	2/18/09									
HB 578	St. Louis Police	Allows members to be credited with sick leave accruals upon retirement.	Colona	**Withdrawn**										
HB 580 (SB 332)	Public Safety	Authorizes Line of Duty Compensation Act for public safety workers killed in the line of duty.	Bruns	Public Safety	12:00pm 02/10/09 HHR 6	**DP w/HCS 02/17**	03/02 w/ Ha 1 & 2	3/5/09	Jobs, Econ Dev, & Local Govt.	4/15/09	**DP w/SCS 04/30**	5/12/2009	**TAFP'd 05/15/09**	**Signed 6/19/09**
HB 593 (SB 161)	Police & Fire Plans	Removes certain insurance investment restrictions relative to municipal police & fire retirement plans.	Viebrock	Retirement	08:00am 03/12/09 HHR 1	**DP Consent 03/12**	3/31/09	4/1/09	Veteran's Affairs, Pensions & Urban Affairs	8:30am 04/09/09 Senate Lounge	**DP Consent 04/09**	5/12/2009	**TAFP'd 05/12/09**	**Signed 6/26/09**
HB 597 (SB 290)	MOSERS	Provides for auto enrollment in the state employee deferred compensation program for eligible employees hired on or after 09/01/09.	Bruns, Parson	Retirement	8:00am 04/09/09 HHR 1 Exec Sess	**DP 04/09**	Ref. to Rules							
HB 717	PSRS	Educational compensation legislation	Tilley	Elementary & Secondary Education	8:00am 03/11/09 HHR 6									
HB 722	MOSERS / MPERS	Requires state employee salaries to be adjusted annually equal to the increase in the CPI.	LeVota, Lampe											
HB 790	City of St. Ann	Allows a public safety sales tax equal to 1% to be submitted to voters	Corcoran	Local Govt										

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HB 820	Police Chiefs, Police Officers & Deputy Sheriffs	Esablishes the Law Enforcement Safety Fund	L. Fischer											
HB 835	MOSERS / MPERS	Modifies COLA calculation from 80% to 100% of the CPI.	K. Jones											
HB 860	MCHCP	Requires MCHCP Board of Trustees to contract with an administrative services organization (ASO) if more cost effective than Board administration.	Silvey	Spec Comm on Health Insurance										
HB 908	Police Chiefs, Police Officers & Deputy Sheriffs	Esablishes the Law Enforcement Safety Fund	K. Jones											
HB 927	St. Louis Police	Allows members to be credited with sick leave accruals upon retirement.	Colona	Local Govt	Upon adj 03/09/09 HHR 4									
HB 947 (SB 563)	St. Louis Police	Modifies disability retirement provisions. (St. Louis Police)	Leara	Retirement	08:00am 03/12/09 HHR 1	DP w/HCS consent 03/12	3/31/09	4/1/09	Veteran's Affairs, Pensions & Urban Affairs	8:30am 04/09/09 Senate Lounge	Combined w/ HB 397			
HB 973 (SB 566)	St. Louis Police	Requires reserve officers to be retired officers of the city.	Storch											
HB 1059	MOSERS	Prohibits the accrual of service for General Assembly members beginning January 1, 2011.	Smith, J.											

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HB 1070 (SB 411)	MOSERS	Allows employees of the Missouri Development Finance Board to become members of MOSERS on or after August 28, 2009.	Bruns											
HB 1147	MOSERS & MPERS	Requires a majority & minority member of the House and the Senate to be appointed to the MOSERS & MPERS Board of Trustees.	Walsh											
HB 1191	PSRS & PEERS	Requires members of the Board of Trustees to file financial interest statements.	Pratt											
HCR 7	Social Security	Urges Congress to oppose the Social Security Administration's decision regarding the Social Security exemption for certain public school employees.	Hodges & Schieffer											
HCR 33	Social Security	Urges Congress to support the repeal of the Government Pension Offset and the Windfall Elimination Provision.	Nolte											

2009 RETIREMENT LEGISLATION - Pension Exemption

Bill Number	System Affected	Description	Sponsor	Committee Assigned	Date/ Time Hearing Rm	Committee Action	Perfected	Passed 3rd Read	Committee Assigned	Date/ Time Hearing Rm	Committee Action	Passed 3rd Read	Notes	Governor Action
		PENSION EXEMPTION												
HB 27	Millitary Pensions	Exempts military pensions from state income tax	Day	Veteran's										
HB 82	Millitary Pensions	Authorizes an income tax credit for military retirement benefits.	Kraus	Veteran's	12:00pm 02/10/09 HHR 1	DP w/ HCS 02/17	03/02 w/ HA 1	3/5/09	Veteran's Affairs, Pensions & Urban Affairs	9:30am 04/23/09 SCR 2 Exec Sess	DP w/SCS 04/23	5/3/09	TAFP'd 05/07/09	Signed 7/2/09
HB 774	Federal Retirement	Exempts federal retirement income from state income tax for those over age 62 with annual MO taxable income of $85,000 or less.	Grill											
HJR 43	Taxation	Exempts residents age 65 and older from real and personal property taxation.	Pratt											
SB 334	Military Pensions	Exempts military pensions from state income tax.	Pearce	Veteran's Affairs, Pensions & Urban Affairs	9:00am 03/12/09 Senate Lounge									
SB 573	Public Pensions	Removes age limitation from public pension income tax exemption and clarifies limits associated with Social Security benefit.	Crowell	Veteran's Affairs, Pensions & Urban Affairs	9:00am 04/02 Senate Lounge								Provisions contained in SCS HB 82	